

**UCSF / IUIF  
Project Summary Form**



<b>Project Title:</b>		<b>UCSF / IUIF ref:</b>
<b>Isis Project Manager:</b>		<b>Isis Project No:</b>
<b>Researcher name (s):</b>		
<b>Department (s):</b> <i>(where funds will be paid on approval)</i>		
<b>Project type:</b> <i>(please, indicate the amount of funding requested per category)</i>	<i>Type 1: Initial proof of concept</i>	<b>£</b>
	<i>Type 2: Pre-patent research</i>	<b>£</b>
	<i>Type 3: Reduction to practice</i>	<b>£</b>
	<i>Type 4: Commercial demonstration</i>	<b>£</b>
	<i>Type 5: Start-up company</i>	<b>£</b>
<b>Brief description of technology/invention (2/3 lines):</b>		
<p><b>Would you classify this technology/invention as Life or Physical Science?</b>      <i>Life/Physical</i>  <i>(please delete as applicable)</i></p>		
<b>Status of patent application:</b> <i>(please delete as applicable)</i>	<i>No patent applied for  UK patent application  PCT application  National phase application</i>	<b>Date:</b> <b>Date:</b> <b>Date:</b>
<b>Brief description of commercial potential of project (2/3 lines):</b>		
<b>Next step after UCSF / IUIF funding</b> e.g. license technology, further research, form company:		

<b>Date of Advisory Committee Meeting at which approved:</b>	
<b>Recommended to the University by:</b> <i>(for the UCSF/ IUIF Investment Advisory Committee)</i>	<b>Date:</b>
<b>Approved for payment by:</b> <i>(for the University)</i>	<b>Date:</b>

This form should be completed in conjunction with the UCSF / IUIF 'Guidelines to Researchers'.

<b>Is this for equity in a new company?      Yes/No      <i>(Please delete as applicable)</i></b>		
<b>If the funding is not for equity in a new company, please complete the table below:          UCSF / IUIF projects within the University are relatively short term and small scale and are treated as incremental activity for Departments. They must be costed on a marginal basis and only additional costs to the University will be granted by the funds. Thus there are no indirect costs to be added to the direct costs you identify below.</b>		
<b>Item</b>	<b>Amount</b>	<b>* Please provide details</b>
<b>Salaries (incl employer's costs)</b>	<b>£</b>	
<b>Consumables*</b>	<b>£</b>	
<b>Equipment*</b>	<b>£</b>	
<b>Computer Hardware*</b>	<b>£</b>	
<b>Computer Software*</b>	<b>£</b>	
<b>Bought-in services*</b>	<b>£</b>	
<b>Other*</b>	<b>£</b>	
<b>TOTAL</b>	<b>£</b>	
<b>Funding start date:</b>		<b>Completion date:</b>
<b>Instalment dates where applicable:</b>	<b>Date</b>	<b>Amount</b>
		<b>£</b>
		<b>£</b>
		<b>£</b>
<b>Has this funding been sought from other sources?:</b>		
<b>Other comments/issues:</b>		
<b>Form completed by <i>(Researcher(s) to sign and date)</i> :</b>		
<b>Application authorised by:</b> <i>(Head/Administrator of Department(s) to which funds will be paid)</i>		<b>Date:</b>
<b>Form checked by:</b> <i>(Project Manager)</i>		<b>Date:</b>
<b>Submission Agreed by:</b> <i>(Isis Director)</i>		<b>Date:</b>